



### PATIENT INFORMATION

Patient Name: \_\_\_\_\_  
LAST FIRST MI

Gender: Male  Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Home Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Primary Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Marital Status: S  M  D  W  SO

### PRIMARY DENTAL INSURANCE

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Insurance Co. Phone: \_\_\_\_\_

Group #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Policy Holders Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holders SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holders Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer: \_\_\_\_\_

### SPOUSE/PARTNER INFORMATION

Spouse/Partner Name: \_\_\_\_\_  
LAST FIRST MI

Address (If different than patient): \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Primary Phone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

### SECONDARY DENTAL INSURANCE

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Insurance Co. Phone: \_\_\_\_\_

Group #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Policy Holders Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holders SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holders Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer: \_\_\_\_\_

### RESPONSIBLE PARTY FOR ACCOUNT

Name: \_\_\_\_\_  
LAST FIRST MI

Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Phone Number: \_\_\_\_\_

Social Security Number: \_\_\_\_/\_\_\_\_/\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

**(PLEASE COMPLETE BACK OF FORM)**



## DENTAL HISTORY

General Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_

What was the date of your last visit: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

How did you hear about our practice? Advertisement  Internet  Family/Friend  Dentist  Other

Whom may we thank for referring you (if applicable)? \_\_\_\_\_

What are the main concerns that you would like orthodontics to correct? \_\_\_\_\_

Do you like your smile? Yes  No

Have you visited an orthodontist before? Yes  No  If yes, date/reason: \_\_\_\_\_

Have we treated other family members? If yes, please list their names: \_\_\_\_\_

Have Tonsils  Adenoids  been removed?

Do you or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD) Yes  No

If yes, please describe left/right or both. AM or PM: \_\_\_\_\_

Do you have any missing or extra permanent teeth? Yes  No

Have you ever had injury to the following: (Select all that apply) Teeth  Jaw  Chin

Please describe injury: \_\_\_\_\_

Do you currently or have you ever had any of the following habits: (Check all that apply)

Clenching/Grinding teeth:  Lip Sucking/Biting:  Thumb/Finger Sucking:  Mouth Breathing:

Tongue Thrusting:  Nail Biting:  Chewing/Eating Problem:

Do your gums bleed? Yes  No  Do you use tobacco products? Yes  No

## MEDICAL HISTORY

Are you currently under a physician's care? Yes  No  If yes, explain: \_\_\_\_\_

Family Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

What was the date of your last visit: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Do you have any allergies or sensitivities? (ie medication, latex, nickel, etc) Yes  No  If yes, explain: \_\_\_\_\_

Are you taking any medications at this time? Yes  No  If yes, explain: \_\_\_\_\_

Have you ever had a blood transfusion? Yes  No  If yes, explain: \_\_\_\_\_

## WOMEN

Are you pregnant? Yes  No

Are you nursing? Yes  No

Are you taking birth control? Yes  No

Please check if you ever had any of the following:

- |  |   |   |  |   |   |
|--|---|---|--|---|---|
| <input type="checkbox"/> ADD/ADHD                | <input type="checkbox"/> Cancer               | <input type="checkbox"/> Epilepsy       | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Radiation Treatment        | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Chemotherapy         | <input type="checkbox"/> Fainting       | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Respiratory Disease        | <input type="checkbox"/> Tonsillitis      |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Glaucoma       | <input type="checkbox"/> HIV/AIDS              | <input type="checkbox"/> Rheumatic Fever            | <input type="checkbox"/> Tuberculosis     |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Headaches      | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Scarlet Fever              | <input type="checkbox"/> Ulcer            |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Cough, Persistent    | <input type="checkbox"/> Heart Murmur   | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Shortness of Breath        | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Coughing Blood       | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Stroke                     | <input type="checkbox"/> Other            |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Hemophilia     | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Swelling of Feet or Ankles |   |

## AUTHORIZATION - PLEASE SIGN & DATE

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform the office of any changes in my medical status. I hereby authorize the release of any information pertaining to my dental treatment necessary to process any insurance claims. I further authorize the application for benefits on my behalf for covered services and payment of any benefits to the office. I understand that I am responsible for any amount not covered by insurance. I understand that where appropriate, credit bureau reports may be obtained.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_