



**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_  
LAST FIRST MI

Gender: Male  Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Home Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Primary Phone Number: \_\_\_\_\_

Name of School: \_\_\_\_\_ Grade: \_\_\_\_\_

Please list any sports and or extracurricular activities including musical instruments played: \_\_\_\_\_

Siblings (Names & Ages) \_\_\_\_\_

**PARENT/GUARDIAN INFORMATION MATERNAL**

Name: \_\_\_\_\_  
LAST FIRST MI

Relationship to Patient:  
 Mother  Step-Mother  Guardian  Other

Marital Status: S  M  D  W  SO

Address (If different than patient): \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Email: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

**PARENT/GUARDIAN INFORMATION PATERNAL**

Name: \_\_\_\_\_  
LAST FIRST MI

Relationship to Patient:  
 Father  Step-Father  Guardian  Other

Marital Status: S  M  D  W  SO

Address (If different than patient): \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Email: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

**RESPONSIBLE PARTY FOR ACCOUNT**

Name: \_\_\_\_\_  
LAST FIRST MI

Relationship to Patient:  
 Mother  Father  Step-Mother  Step-Father   
 Guardian  Other

Address (If different than patient): \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Primary Phone Number: \_\_\_\_\_

Social Security #: \_\_\_\_/\_\_\_\_/\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

**PRIMARY DENTAL INSURANCE**

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Insurance Co. Phone: \_\_\_\_\_

Group #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Policy Holders Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holders SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holders Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer: \_\_\_\_\_

**SECONDARY DENTAL INSURANCE**

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Insurance Co. Phone: \_\_\_\_\_

Group #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Policy Holders Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holders SSN: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holders Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer: \_\_\_\_\_

**(PLEASE COMPLETE BACK OF FORM)**



**DENTAL HISTORY**

General Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_

What was the date of their last visit: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

How did you hear about our practice? Advertisement  Internet  Family/Friend  Dentist  Other

Whom may we thank for referring you (if applicable)? \_\_\_\_\_

What are the main concerns that you would like orthodontics to correct? \_\_\_\_\_

Has your child visited an orthodontist before? Yes  No  If yes, date/reason: \_\_\_\_\_

Have we treated other family members? If yes, please list their names: \_\_\_\_\_

Has your child's Tonsils  Adenoids  been removed?

Has your child ever experienced pain/discomfort in their jaw joint (TMJ/TMD) Yes  No

If yes, please describe left/right or both. AM or PM: \_\_\_\_\_

Does your child have any missing or extra permanent teeth? Yes  No

Has your child ever had injury to the following: (Select all that apply) Teeth  Jaw  Chin

Please describe injury: \_\_\_\_\_

Does your child have speech problems? Yes  No  If yes, reason: \_\_\_\_\_

Do they currently or have they ever had any of the following habits: (Check all that apply)

- Clenching/Grinding teeth:  Lip Sucking/Biting:  Thumb/Finger Sucking:  Mouth Breathing:
- Tongue Thrusting:  Nail Biting:  Chewing/Eating Problem:

**MEDICAL HISTORY**

Is your child currently under a physician's care? Yes  No  If yes, explain: \_\_\_\_\_

Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

What was the date of their last visit: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Does your child have any allergies or sensitivities? (ie medication, latex, nickel, etc) Y  N  If yes, explain: \_\_\_\_\_

Is your child taking any medications at this time? Yes  No  If yes, explain: \_\_\_\_\_

Has puberty (males) or menstruation (females) begun? Yes  No

Has your child had any serious illnesses or operations? Yes  No  If yes, explain: \_\_\_\_\_

Has your child ever had a blood transfusion? Yes  No  If yes, explain: \_\_\_\_\_

Please check if your child has ever had any of the following:

- ADD/ADHD  Cancer  Epilepsy  Hepatitis  Radiation Treatment  Thyroid Problems
- Anemia  Chemotherapy  Fainting  High Blood Pressure  Respiratory Disease  Tonsillitis
- Arthritis, Rheumatism  Circulatory Problems  Glaucoma  HIV/AIDS  Rheumatic Fever  Tuberculosis
- Artificial Heart Valves  Cortisone Treatments  Headaches  Kidney Disease  Scarlet Fever  Ulcer
- Artificial Joints  Cough, Persistent  Heart Murmur  Liver Disease  Shortness of Breath  Venereal Disease
- Asthma  Coughing Blood  Heart Problems  Mitral Valve Prolapse  Stroke  Other
- Blood Disease  Diabetes  Hemophilia  Pacemaker  Swelling of Feet or Ankles

**AUTHORIZATION - PLEASE SIGN & DATE**

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform the office of any changes in my child's medical status. I hereby authorize the release of any information pertaining to my child's dental treatment necessary to process any insurance claims. I further authorize the application for benefits on my behalf for covered services and payment of any benefits to the office. I understand that I am responsible for any amount not covered by insurance. I understand that where appropriate, credit bureau reports may be obtained.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_